

The Big Green Retirement Plan Advantage

With custom features, comprehensive services, investment support and most importantly, a sound fiduciary process, the **Big Green Retirement Plan** makes it easy and less burdensome to offer your employees a quality retirement plan.



Institutional Quality ESG/SRI Investments

Provides your company with a retirement plan that aligns with the importance of socially responsible, sustainable, “green” investing via professionally screened and monitored ESG/SRI funds.

Less Work

The **Big Green Retirement Plan** reduces your workload from 50 tasks down to only a handful. You simply provide timely contributions and accurate census data.



Less Risk

Under the **Big Green Retirement Plan**, you can outsource responsibility for the fiduciary liability that comes with managing a retirement plan.

Save Time

The **Big Green Retirement Plan** streamlines plan operations and reduces your administrative responsibilities. You turn these responsibilities over to a team of professionals that handle them for you.



Lower Costs

By participating in a plan that's larger in scope and scale, you can take advantage of volume discounts and more favorable pricing compared to sponsoring a plan on your own.

For more information contact Rob Thomas at 860.830.7310 or rthomas@socialk.com.

**BIG
Green**
RETIREMENT PLAN

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