

Choose the Solo(k) Solution that is right for **YOU!**

Full Solo(k) Solution

SERVICES:
Recordkeeping
Custodial Services
Document Preparation
5500 Preparation
Fee Collection for Advisors

➤ Next Step:
Contact RPC to Complete Plan Setup Worksheet

➤ Price:
\$350 Annual Fee (when 5500-EZ is required), Or
\$200 Annual Fee (when 5500-EZ is not required)
\$39 Per Participant Annually and 0.55% Annual
Recordkeeping Fee

Solo(k) Document and 5500 Solution

SERVICES:
Document Preparation
5500 Preparation

➤ Next Step:
Contact RPC to Complete Plan Setup Worksheet
Advisor Completes Custodian Specific Forms

➤ Price:
\$350 Annual Fee (when 5500-EZ is required), Or
\$200 Annual Fee (when 5500-EZ is not required)

Solo(k) 5500 Solution

SERVICES:
5500 Preparation

➤ Next Step:
Contact RPC to Complete Service Agreement
Advisor Completes Custodian Specific Forms

➤ Price:
\$250 Annual Fee